

**INSTRUCTIONS:**

**Thank you for your interest in transferring a gift of securities to Yonge Street Mission.**

Please e-mail, fax or send this completed form to:

Philanthropy Department  
 Yonge Street Mission  
 306 Gerrard St E, Toronto, ON M5A 2G7

**Phone:** (416) 929-9614 | **E-mail:** info@ysm.ca  
**Fax:** (416) 929-7204

The brokerage account for Yonge Street Mission is held at **iA Private Wealth**

**Account #:37-MABV-A**  
**CUID: NBCS**

John Tabet, Senior Investment Advisor  
 Assistant - Lara Huska  
 NBCN Inc. C/O iA Private Wealth  
 250 Yonge Street, Suite 1900  
 PO Box 19  
 Toronto, ON M5B 2L7

**Phone:** (905) 842-8288 x221 | **Fax:** (905) 842-5635  
**E-mail:** john.tabet@iaprivatewealth.ca / lara.huska@iaprivatewealth.ca

**DONOR INFORMATION:**

Donor's Name:		
Address ( <i>Format - Suite/Apt., Street #</i> ):		
City:	Province:	Postal Code:
Business Phone: (     )	Home Phone: (     )	
E-mail:		

**DONOR'S BROKER INFORMATION:**

Company Name:		
Name of Broker:		
Address ( <i>Format - Suite, Street #</i> ):		
City:	Province:	Postal Code:
Business Phone: (     )	E-mail:	

**SECURITIES TO BE TRANSFERRED:**

Security Description (common, preferred, etc.):	
Brokerage Account#:	
Number of Shares:	Name of Security:
CUSIP:	
Approximate Amount of Donation:	Expected Date of Transfer:

I wish to make a charitable gift consisting of listed securities to Yonge Street Mission. Further to this, please accept this form as my authorization for you to transfer in-kind, the above listed securities from my brokerage account to Yonge Street Mission custody account held at NBCN Inc. C/O iA Private Wealth (trade settlement details above). It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from Yonge Street Mission. The amount of the receipt will be based on the value as of the close of trading on the date they are received by Yonge Street Mission in their account.

Donor Signature: \_\_\_\_\_ Donor Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Thank you for your gift!**